Enrichment after Goods Receipt
Business processes involved

- Equipment master data must be accurately maintained, the need to reflect changes to the Equipment Master may arise from a number of business processes through its lifecycle;

Processes Involved:

1. Goods Receipt – cycle 1
2. Equipment Enrichment/update

We will perform this procedure when a equipment or Fixed Asset is received.

The equipment update starts after the Goods Receipt.
High level overview of the Enrichment after GR

- **Requisitioner**
- **PO**
- **Goods Receipt**
- **Master Record**
- **Equipment Record**
- **Equipment Master Data Maintainer**

**Shopping Cart** → **PO** → **Goods Receipt** → **Equipment Record** → **Master Record** → **Equipment Record** → **Equipment Master Data Maintainer**

One record vs. Multiple records

**UPDATE**
System Status – case scenario

Assign Equipment

Goods Issue (201) -> ESTO

Goods Issue Return (201) -> AVL

Update Equip. (BP/Funct. Loc.) -> INST

Update Equip. (Dismantle) -> AVL

System Status

Return to Inventory

Automatic
Roles involved in Equipment Creation/Update

SD.11 Master Data Maintainer (Local)

✓ Receives communication on enrichment activity when GR is performed.

✓ Checks all prepopulated data from Equipment record after GR is done

✓ Maintains and Modifies equipment records within the assigned authorization group

SD.10 Master Data Maintainer (Global)

✓ Creates, maintains and modifies equipment data records.

✓ Receives and Reviews requests for creation of new records (notifications and supporting documents).

✓ Equipment records associated with Assets will go through the Asset accountant

✓ For equipment (no assets) would be based on the policy from PCIU

Note: Both roles are governed by a security role that restricts access by Authorization Group.
Equipment Record Creation Post Go-Live

The creation of equipment records manually is an exceptional activity as the Equipment Creation process is driven from the Material Master Record (MMR).

At the point of GR the **Serialization** profile settings on the MMR determines whether an equipment record is **Automatically Created**.

There are two **Serialization** profile settings that create equipment records at the point of GR:

**UN01** – Equipment records that **are created** and **tracked** from a Property Stewardship requirement. **These include equipment that are assets**

**UN05** – Equipment records that **are created** from an Operational Management perspective.
Exceptions - Manual Creation of Equipment Records

Exceptions – Facilities Equipment (Category – UN CMP)

The **Category of equipment** records under this criteria is **C**

UN CMP

Exceptions – Migrated Purchase Orders with issues in the equipment creation

The **Category of equipment** records under this criteria is **M**

UN Owned Serialized
Manual Equipment Creation Process

Identify requirement for record

Manual Entries

Serialization Profile Settings

Automatic Equipment creation at the point of GR

C

Building Services Equipment Records that need to be Managed and Maintained by FMS Teams

M

Migrated POs:
Asset POs
Inventory POs
Exceptions – Facilities Equipment (Category – UN CMP)

• Building Services equipment records do not get created automatically as they are not ordered individually but generally acquired through the acquisition of a building as part of a project, a purchase or a lease.

  *Note: These items should not be linked to an individual asset record as this is considered within the building component structure (Under IPSAS for owned buildings).

Ex: A server included into a Data Center recently purchased

• If it is necessary for the FMS teams to manage and maintain building service items then these need to be created manually in the equipment record category C – CMP Equipment.

• These are be created mainly for maintenance and Planning purposes

Exceptions – Equipment Category C (CMP Equipment)
Useful T-Codes

- **IE01** – Equipment Creation (one equipment)

- **IE10** – Mass Equipment Creation

- **IE05** – Equipment Report
Thanks
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