



PROCURE	PLAN	PROCURE FREIGHT	<b>EXECUTE &amp; MONITOR</b>	
INTER / INTRA Transfers DAP / EXW / FCA	INTRA Mission INTER Mission Transfers Transfers	DAP/EXW/FCA	CARRIER DAP/EXW/FCA	
Create STR T Certifying Offic. E Approve STR R  I GSCC/LSCC I Create STO T R Approver Approve STO R				
Logistics User Create Out. Delivery  Warehouse Sen.User Picking  N Warehouse User T Confirm TO  R Whs.Sen/Log User A PACK Eq.Mast.Data.Maint Update Eq Logistics User Post GI				





### TM END to END – INTER & INTRA MISSION TRANSFERS

### Main purpose of this presentation is:

- <u>To identify</u> key differences between INTER and INTRA mission transfers when Managing Transportation in TM
- <u>To describe</u> the steps involved in STR/STO for INTRA & INTER mission transfers & the derivations in the TM system impacting the Receiving/Sending Plants at the Delivery Based Transfer Requirement, Freight Unit and Freight Order Level
- <u>To understand</u> key TM Processes impacted by INTRA & INTER Mission Transfers:
  - Manage Transportation of INTRA & INTER Mission Transfers
  - Manage Freight Orders generated from Transportation Planning of Intra & Inter Mission Transfers
  - Manage Events





## STR/STO – ROLES AND RESPONSIBILITIES in TM

- ☐ TS.01 : Planner and Execution (UNOE-Goods PO/COE/TROOPS)
- TS.02 : Freight Procurement (UNOE Goods PO/COE/TROOPS)
- ☐ TS.03 : TM Display All (UNOE Goods PO/COE/TROOPS)
- TS.04 : TM Master Data
- TS.05 : CCP Role for Vendor and Freight Forwarder Contacts
- TS.06: TM Production Support Role
- ☐ TS.07 : TM STO Transportation Planner
- TS.08: TM STO Freight Procurement
- TS.09 : TM STO Display All







### STR/STO – ROLES AND RESPONSIBILITIES in TM

### STOCK TRANSFER WITHIN MISSION/PLANT

One-Step Transfer – Physical Proximity (Same Fund / Funds Center)

Two-Steps Transfer – Short Distance (Same Fund / Funds Center)

ZINT - Intra-mission STO – Track Shipment (Same Fund / Funds Center)

### STOCK TRANSFER BETWEEN DIFFERENT MISSIONS/PLANTS

Between Missions Non-Budget Relevant & UN Reserve Stock (ZNBD)

Between Missions Budget Relevant (ZBUD)

From Strategic Deployment Stock (ZSDS)

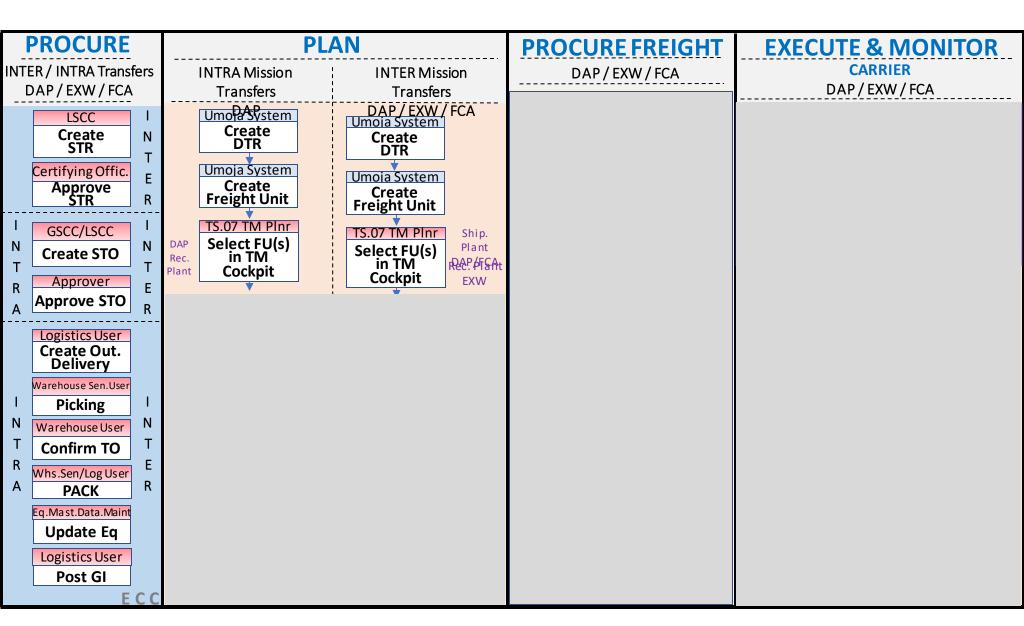




PROCURE	PROCURE PLAN		PROCURE FREIGHT	<b>EXECUTE &amp; MONITOR</b>		
INTER / INTRA Transfers	NTRA Transfers INTRA Mission INTER Mission		DAP / EXW / FCA	CARRIER		
DAP / EXW / FCA Transfers Tra		Transfers		DAP / EXW / FCA		
LSCC Create STR T Certifying Offic. Approve STR R	Umoia Systèm Create DTR  Umoia System Create Create Freight Unit	DAP/EXW/FCA Umoia System Create DTR  Umoia System Create Freight Unit				
I GSCC/LSCC N T Create STO T R Approver E Approve STO R						
Logistics User Create Out. Delivery  Warehouse Sen. User Picking  N Warehouse User T Confirm TO  R Whs. Sen/Log User A PACK  Eq. Mast. Data. Maint Update Eq  Logistics User Post GI						



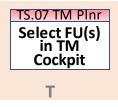








### INTER/INTRA – PLANNING PROFILE (DAP/EXW/FCA)

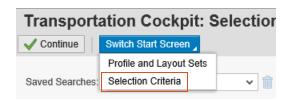


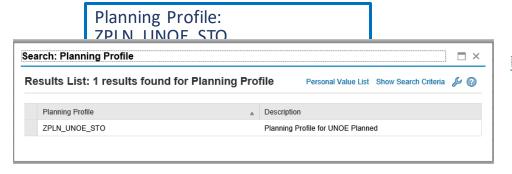
INTER & INTRA DAP, EXW & FCA Incoterms scenarios, need to be planned by the STO TM Planner (TS.07).

<u>Freight Units</u> linked to the **Planning & Execution Group** of the Receiving or Shipping Plants in TM appear in the **Transportation Cockpit**:

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- The TM Planner chooses the type of Profile to view and Layout Settings in the Planning Profile screen
- Or selects the Profile and Layout Set defaulted according to role to view the FUs by Incoterm (DAP, EXW and non-DAP/EXW)





Freight Unit Selection Profile: ZPLN\_UNOE\_STO





### INTER/INTRA – Transportation Cockpit (DAP/FCA/EXW) Scenarios



The TS.07 combines FUs according to Origin, Destination and Delivery Dates. A 7 day date range is considered when combining of FUs. Anything beyond that will result in a non-possible combination.

INTER Mission Transfers

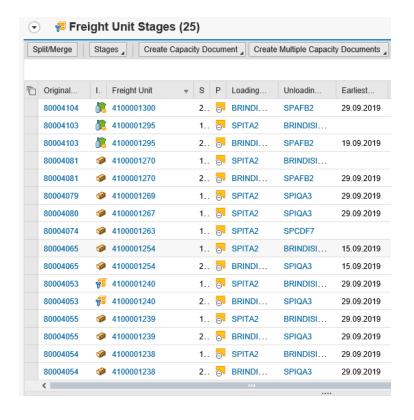
For DAP and FCA scenarios, the **Shipping Plant**'s TS.07 manages the FUs and plans transportation proposals from origin to destination.

For EXW scenarios, the **Receiving Plant**'s TS.07 manages the FUs

and plans transportation

proposals from origin to

destination



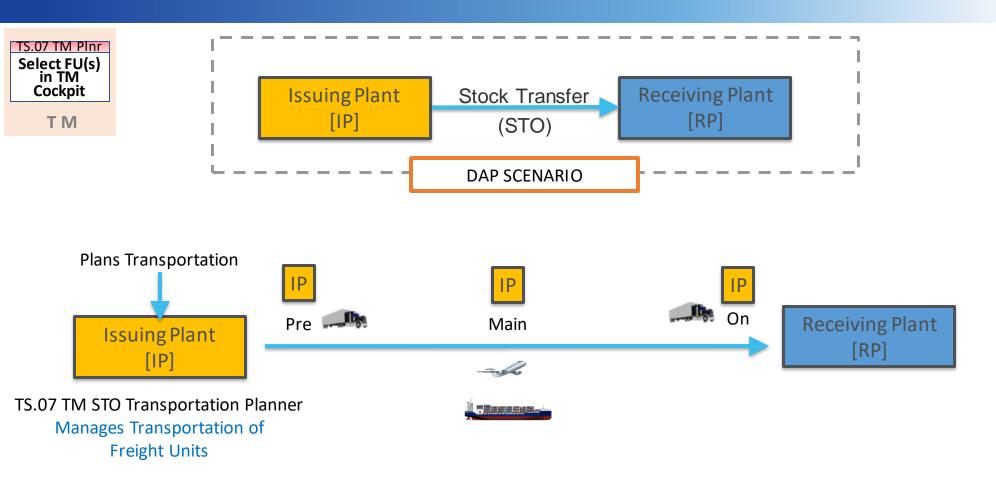
INTRA Mission Transfers

For DAP,FCA and EXW scenarios the **Receiving Plant**'s TS.07 manages the FUs and plans transportation proposals from origin to destination.





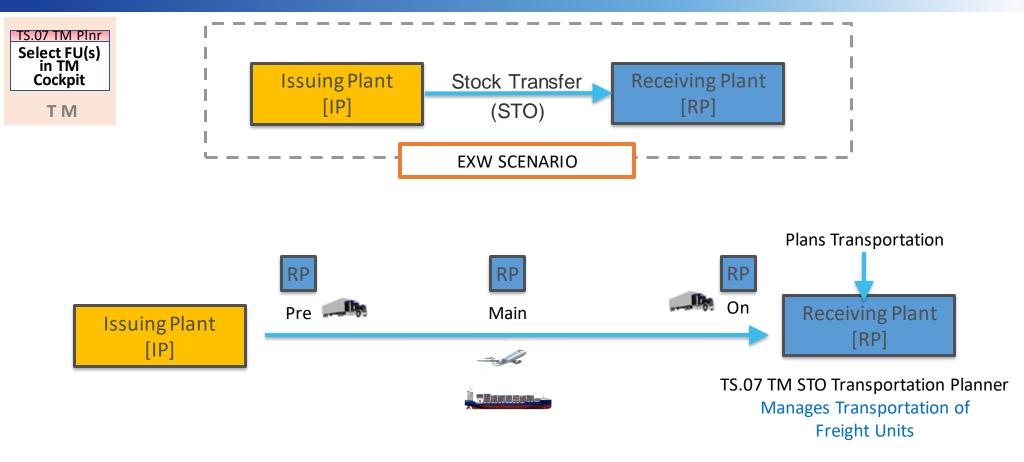
### **INTER MISSION – PLANNING - DAP SCENARIO**







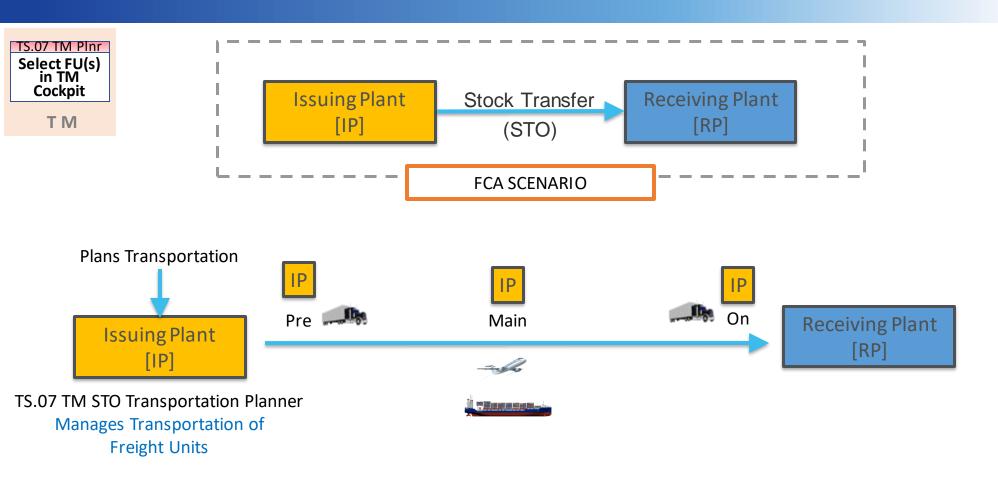
### **INTER MISSION – PLANNING - EXW SCENARIO**







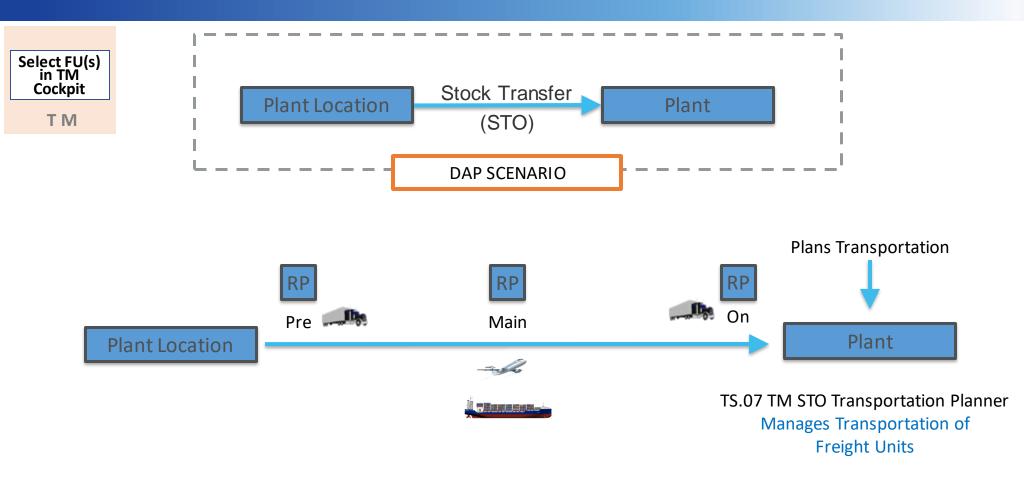
### **INTER MISSION – PLANNING - FCA SCENARIO**





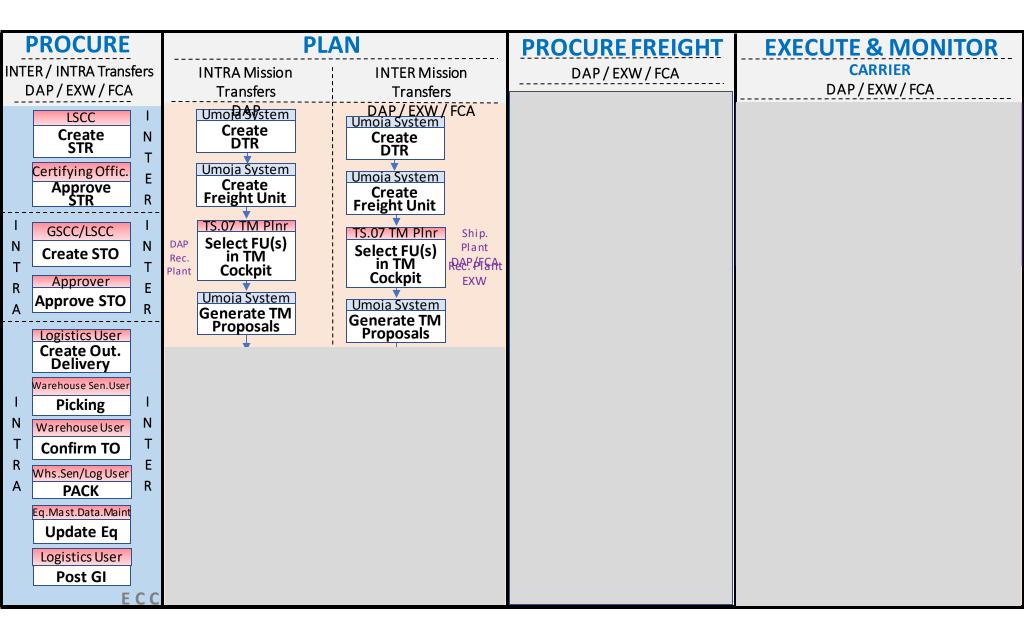


### **INTRA MISSION – PLANNING – DAP**



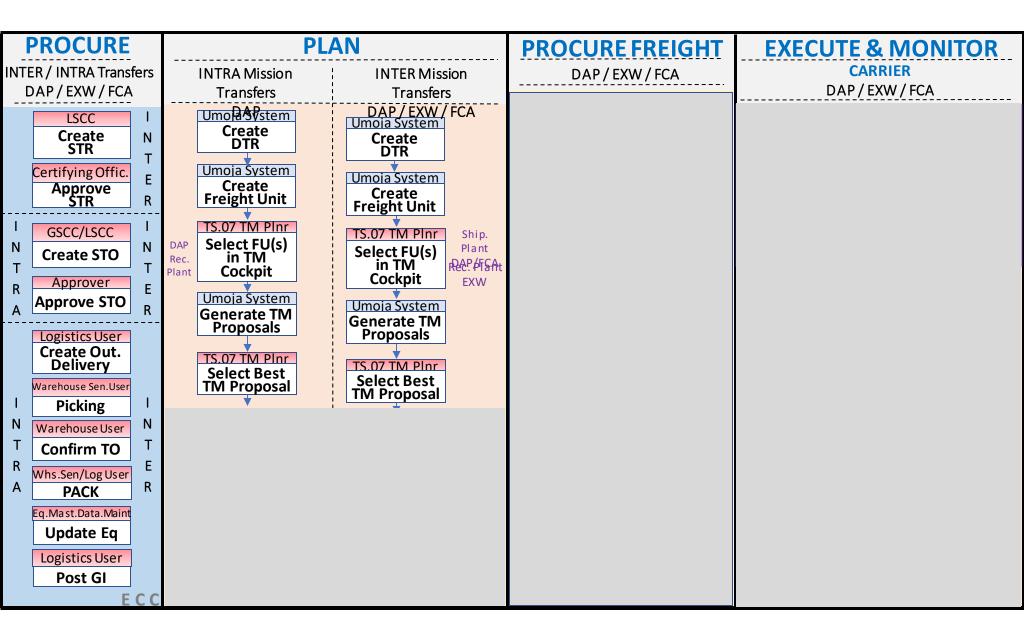






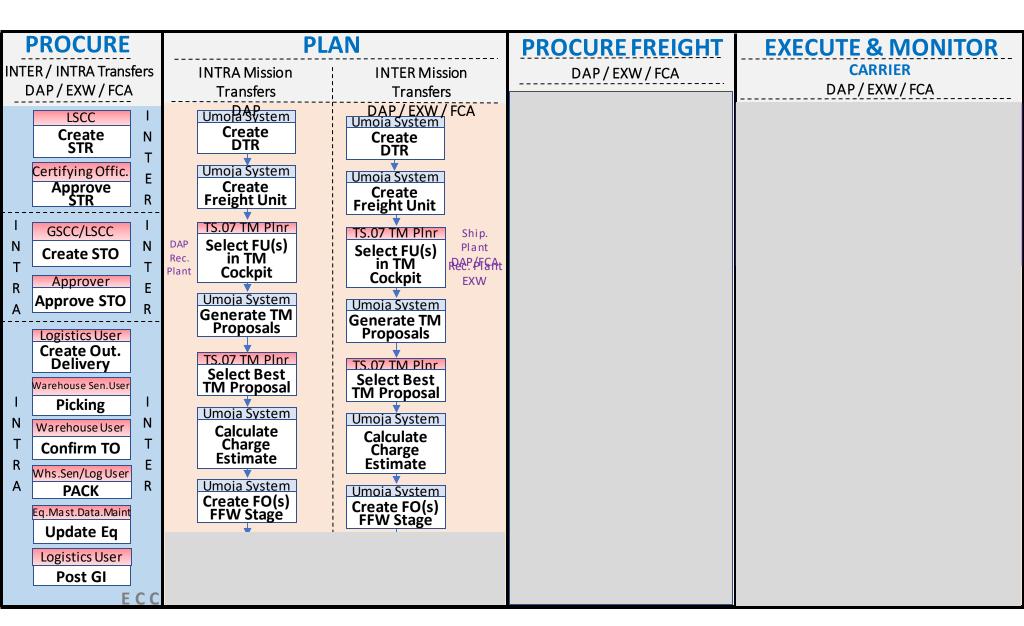






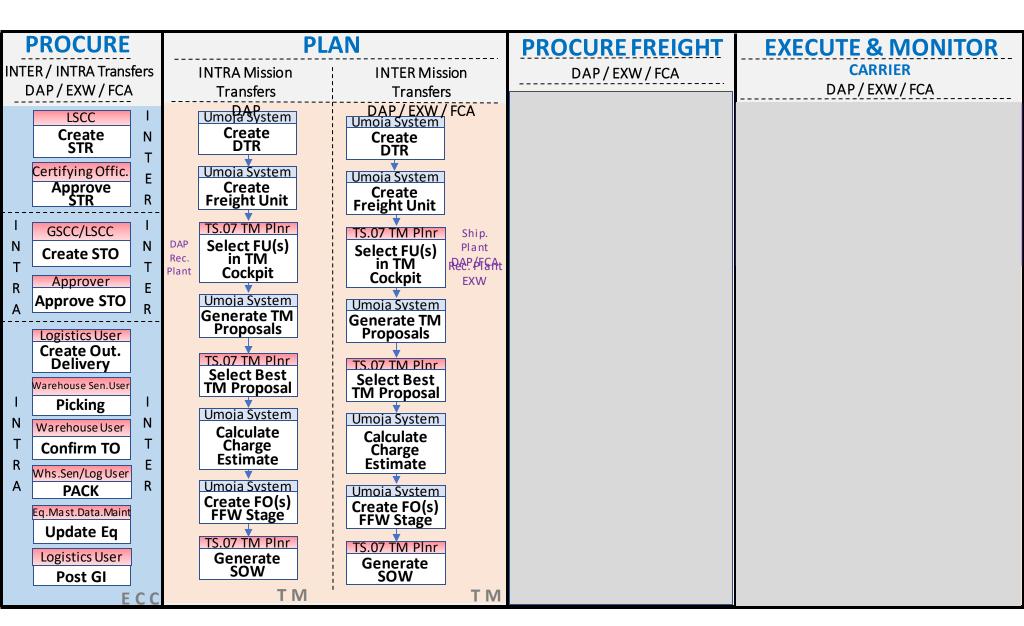








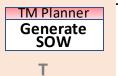








# INTER/INTRA Mission Transfer - SOW Document 1/3



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The **SOW** (Statement Of Work) is generated with the Freight Order creation and includes: The Outbound Delivery Number, STO document numbers as well as the Freight Orders generated from the transportation proposal

The Packing details as well as the selected Packaging Material/s and Handling Unit/s

The Consignor (Issuing Plant), Consignee (Receiving Plant) and Delivery Address (Storage Location of Receiving

Plant)

#### ANNEX-B

<Please enter RFx number - xxxx >

Shipment of Stock Transfer Order: 4810000051

**Outbound Delivery: 80004012** 

Freight Order: 6100028079, 6100028080, 6100028081

STATEMENT OF WORK

Origin UN		UNAMID E	JNAMID El Fasher, Sudan							
Destination		FCA, Moml	FCA, Mombasa-Port, Kenya							
Packaging	Item Descrip material nur applicable)		Package ID	QTY	Dimensions L*W*H (Meters) (per unit)	Weight (KG) (per unit)	FCA Value (USD)	Cargo Readiness Date		
Wrap: Bubble			1000000773	1		2		01-OCT-19		
	MatDesc: F Caterpillar, MatNo: 120	901-136	1000000773	1			140.92	01-OCT-19		
						Total Value	140.92			
Note/ Requireme nt	- Add relev Forwarder.	ant notes su	ch as: ECTN i	ssuinç	g, if required, will b	pe performed by	UNHQ appointed F	reight		

#### 3. CONSIGNOR

Part: 1
UNGSC
UNGSC - UN LOGISTICS BASE
1, PIAZZA DEL VENTO
BRINDISI,BR,72100,ITALY

#### 4. CONSIGNEE, DELIVERY ADDRESS & NOTIFY PARTY

Part: 1
CONSIGNEE

UN MISSION IN DR OF THE CONGO

12 AVENUE DES AVIATEURS KINSHASA GOMBE,KN,,DEM. REP. CONGO

#### NOTIFY\_PARTY

#### **DELIVERY ADDRESS**

MONUSCO LOGISTICS BASE AIRPORT AEROPORT DE KAVUMU, TERRITOIRE DE KABARE BUKAVU,SK,,DEM. REP. CONGO

**NOTE:** Specific templates are available for UNOE, COE & Troops. Only the UNOE/STO short form SOW in TM shows the multi-level packaging. The logic/layout for UNOE and STO short form SOW are the same, the form might look different due to content of the shipment.





# INTER/INTRA Mission Transfer - SOW Document 2/3



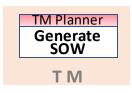
- Shipments that are (partly) carried out by UN owned carriers are reflected on TM SOWs Short Form.
- This functionality should work for all types of UN responsible shipments (except DAP or DAP-like shipments).
- The SOW serves as a base document for solicitation. In some cases, part of the shipment or the whole shipment are carried out with UN owned assets:
  - When the whole shipment is carried out with UN owned carriers, no SOW for solicitation would be provided in TM.
  - ➤ For partly delivered shipments with UN owned carrier, the parts that are transported by UN owned carrier will be excluded from the SOW. This is only for the first FO(s) or last FO(s).

**NOTE:** After planning in TM is done, the UN owned carrier needs to be assigned to the Freight Order(s) (FOs) that will be carried out with UN assets. Only afterwards the SOW can be generated and will show the requirements minus the parts assigned to UN owned carrier.





# **INTER/INTRA Mission Transfer - SOW Document 3/3**



### Only the UNOE/STO short form SOW in TM currently:

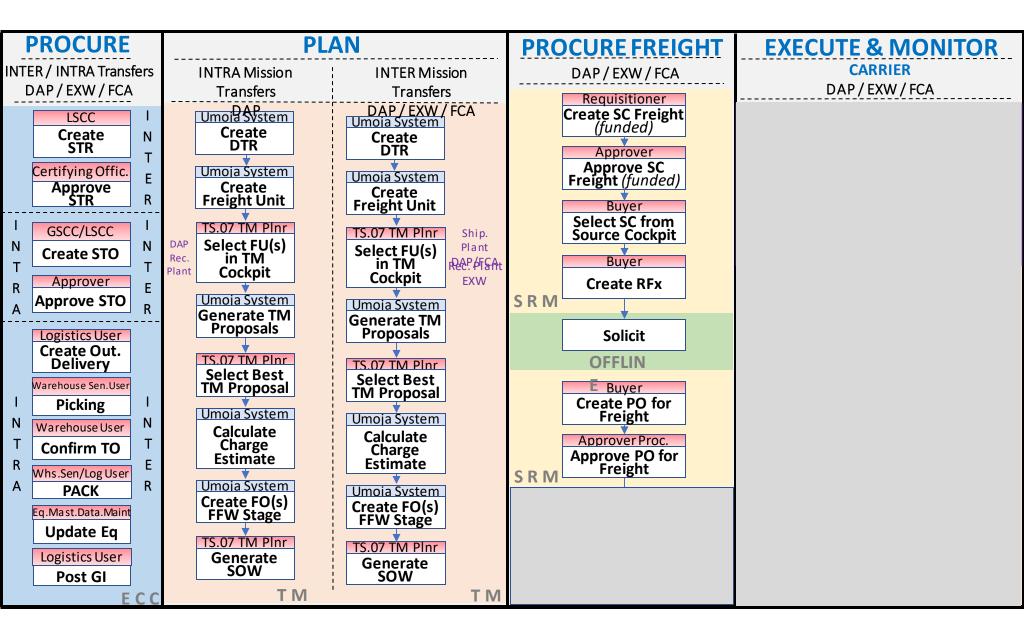
- Adjusts to exclude UN owned carrier portions.
- Shows the FOs, locations, and dates adjusted according to UN owned carrier assignment for STO and UNOE shipments.

The SOW Short Form needs to be refreshed (or re-generated) after UN owned carrier was assigned to TM FO(s) to show adjustment of location(s)/date(s). Like this it will show the requirements minus the FOs for the parts where the UN owned carrier will be used.

**NOTE:** In case that the SOW does not show the requirement excluding the UN owned carrier assigned parts, delete the SOW Short Form and then create a new SOW Short Form. This functionality does not work if FO(s)/legs is in the middle of a shipment and the responsibility of one entity was assigned to an UN owned carrier. Only if the first FO(s) or last FO(s) is assigned to a UN owned carrier.

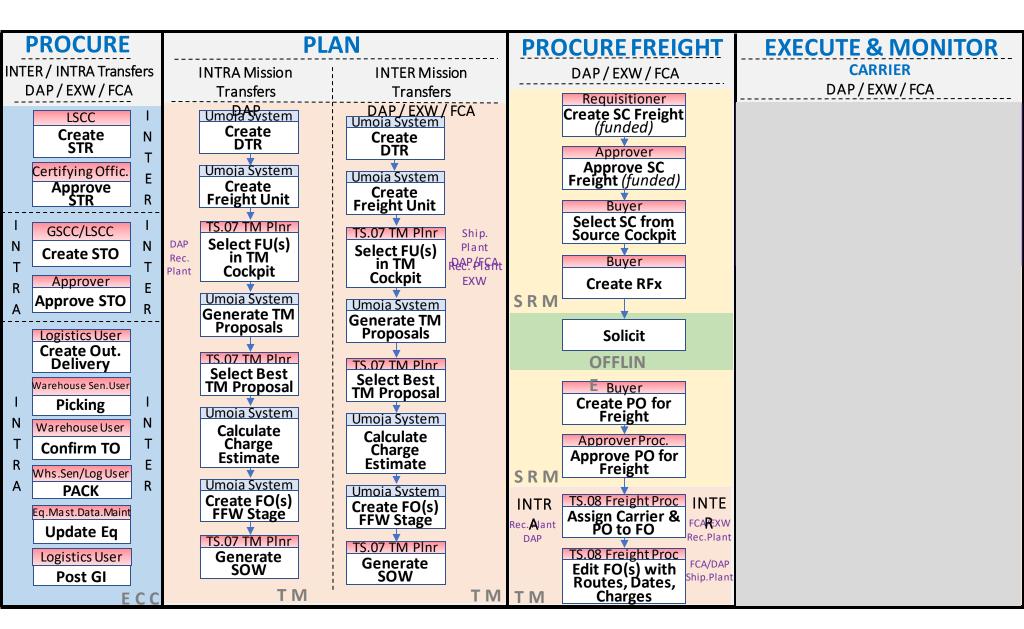








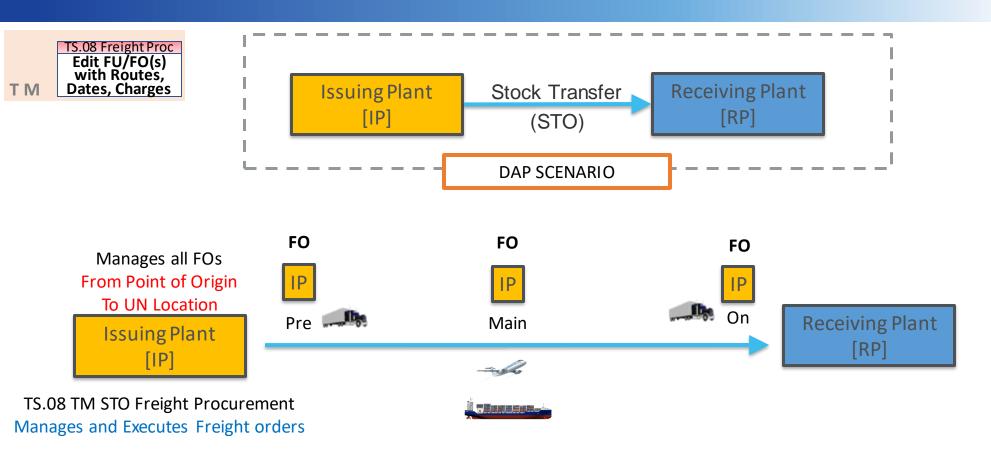








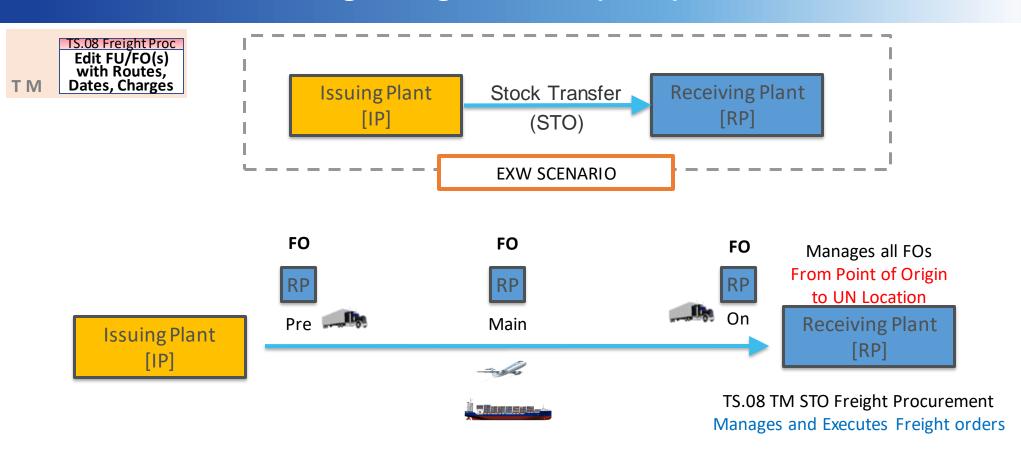
## **INTER MISSION – Manage Freight Orders (DAP)**







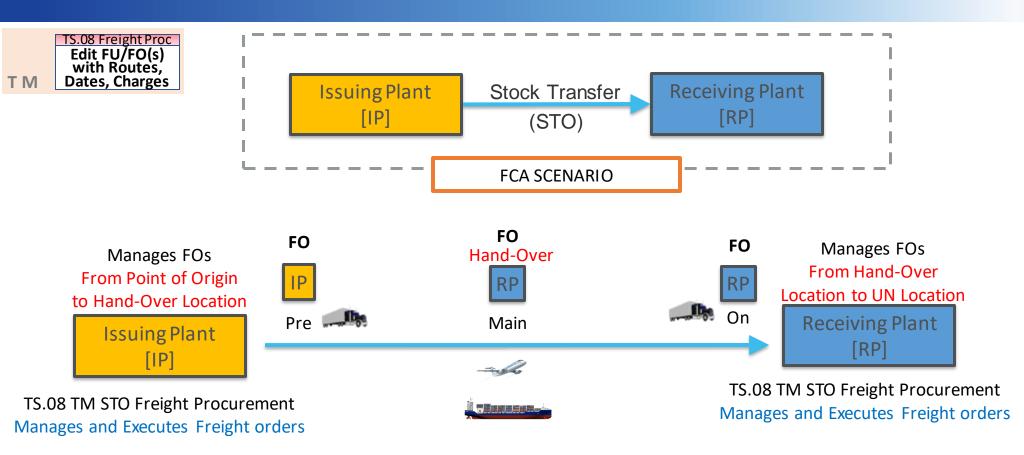
### **INTER MISSION – Manage Freight Orders (EXW)**







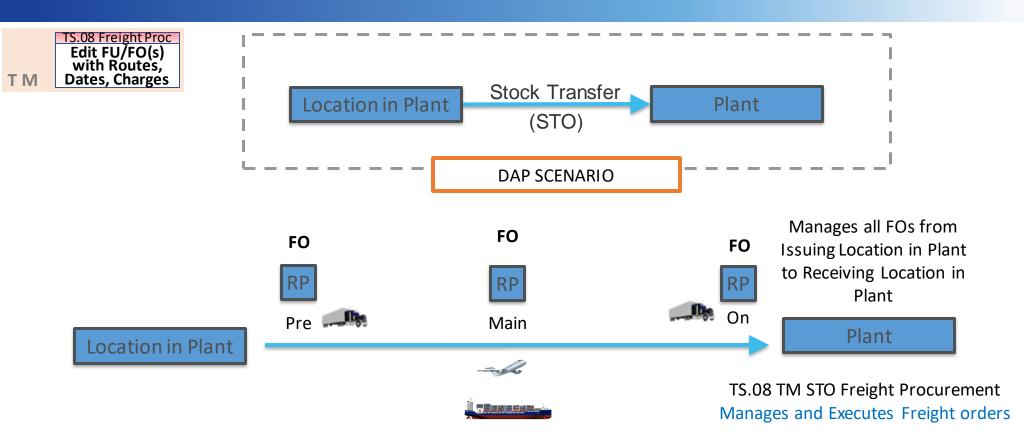
## **INTER MISSION – Manage Freight Orders (FCA)**





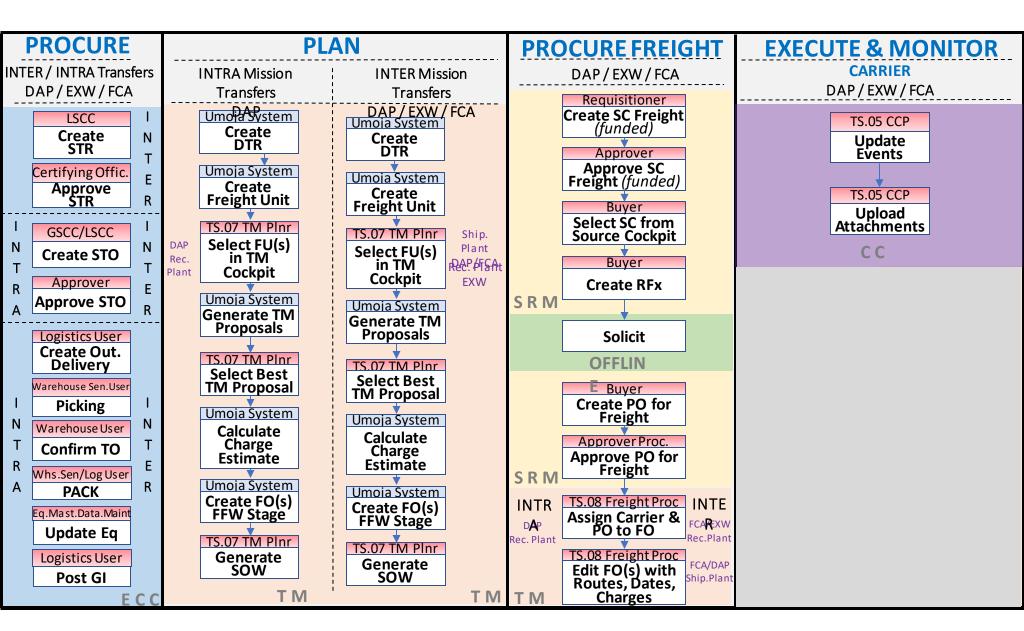


## **INTRA MISSION – Manage Freight Orders (DAP)**





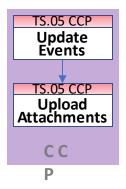








# **INTRA/INTER - Event Submission in CCP**



Carriers are provided with login credentials for the Umoja Carrier Collaboration Portal (CCP).

In CCP, Carriers will see the Freight Orders they are responsible for. They will be also able and responsible for submitting events related to those Stages and upload pertinent documentation as attachments:

- ✓ Examples of Events:
  - ✓ **Planned**: Loading Start/End, Departure, Arrival, etc.
  - ✓ Unexpected: Delay, Damage, etc.
- ✓ Examples of **Attachments**: Packing List, Bill of Lading, Proof of Delivery, etc.

The process of Submitting Events should be repeated for every Shipping Plant's Freight Orders as well as Receiving Plant's FOs until the Event "**Proof Of Delivery**" is submitted. The submission of this event will set the status of all the Freight Orders to Completed.

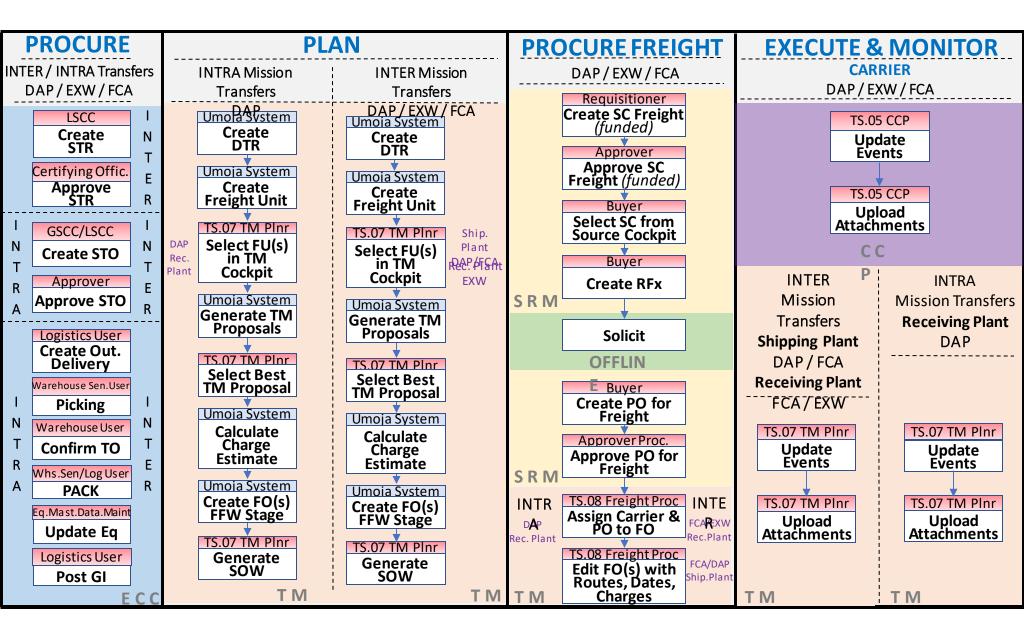
All Events/Attachments submitted via CCP are displayed in TM. In case the Carrier cannot connect to CCP, Umoja roles "TS.07 TM STO Transportation Planner" can update the related events/attachments directly in the TM module. These Events/Attachments are also displayed in CCP

Once the first event is submitted, the FO execution status changes to "In Execution". No changes in the route are further allowed.

In case of INTRA mission scenarios (only DAP incoterm), "TS.07 TM Planner" will update the related events/attachments directly in the TM module too.



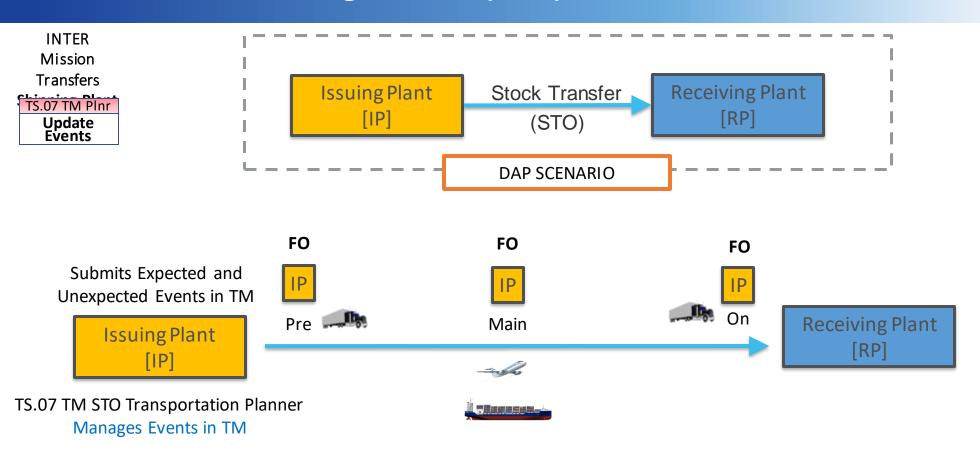








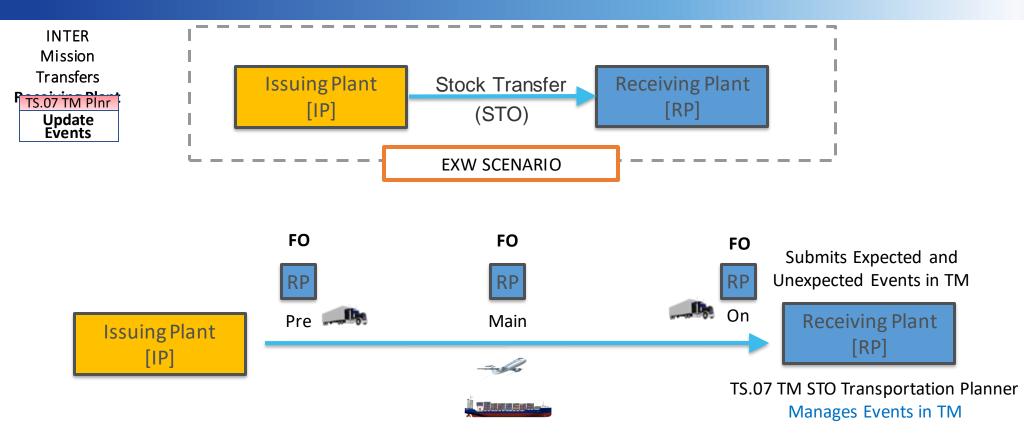
## **INTER MISSION – Manage Events (DAP)**







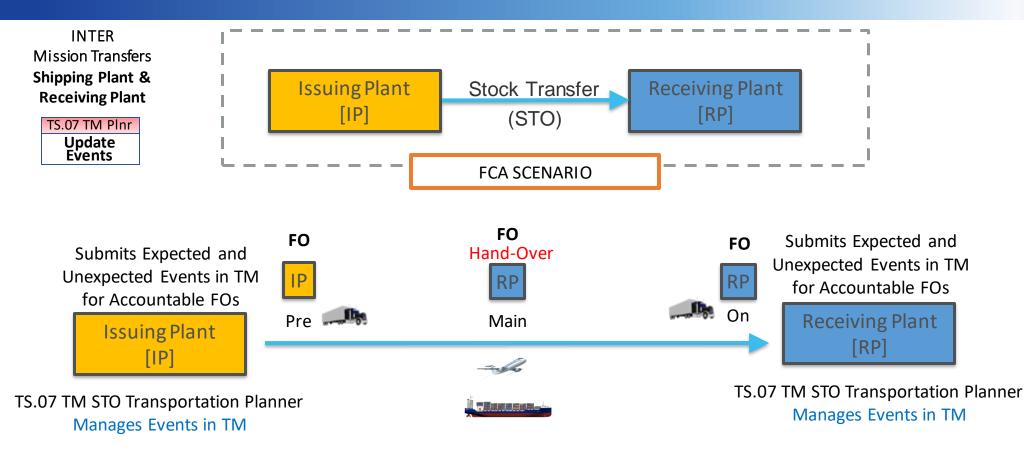
### **INTER MISSION – Manage Events (EXW)**







## **INTER MISSION – Manage Events (FCA)**







### **INTRA MISSION – Manage Events (DAP)**

