UMOJA

Introduction for National Staff

An introduction to the Umoja solution at the UN for C5 Deployment (DFS).
WHAT IS UMOJA?

Umoja is a complete re-working of the way the United Nations Secretariat manages its administration by transforming our work patterns, how we conduct our business and how we manage our resources. At the center of this transformation is the leading-edge Enterprise Resource Planning (ERP) software, which enables a harmonized and streamlined approach to the Organization’s management of finance, human resources, procurement and assets.

The Umoja solution has enabled the United Nations to:

- Upgrade its technology, tools and practices to those appropriate for the 21st century by replacing multiple fragmented legacy systems such as IMIS, Mercury and Sun.
- Comply with international industry standards such as IPSAS (International Public Sector Accounting Standards) in a sustainable manner.
- Streamline fragmented administrative processes to allow Managers and Staff to focus on our mandates rather than lengthy approval processes.
- Harmonize and simplify disparate solutions to avoid waste and frustration.
- Tear down barriers across offices, departments, and functional areas.
- Allocate our human resources to more valuable and rewarding tasks.

“UMOJA...it is far more than an IT project, it is an organizational transformation that will enable high quality and cost effective service delivery around the world.”

- Secretary-General Ban Ki-moon
WHAT IS ERP & SAP?

ERP

Enterprise Resource Planning (ERP) is intended to facilitate and streamline the flow of information between all business functions within an Organization resulting in improved service delivery.

ERPs streamline operations in an organization through business process re-engineering, sharing of common data, and implementation of best practices and standards.

SAP

SAP (Systems, Applications and Products) is the ERP software used for Umoja.

SAP provides the core system from which Umoja is built on and enables the United Nations to create its own integrated system of components and functionalities specific to the UN.

“...The system allows one stop shop for employees to make their requests and reduces the response time.”

–MINUSTAH user

FIND OUT MORE

Information about SAP, ERP and IPSAS is available on the Umoja website:

http://umoja.un.org
**Umoja** enables the Organization to change and improve in the following ways:

1) **TECHNOLOGY MANAGEMENT**
   - by consolidating major custom-built systems costly to maintain and do not easily interact with a global solution (legacy systems replaced include IMIS, SUN, Mercury, Procure+ and eventually Galileo);

2) **BUSINESS PROCESSES**
   - moving away from working practices which vary by location to a single way of delivering administrative services using a single source of data, with improvements gained in speed and efficiency;
   - impact the way we manage our assets and resources, from ordering materials and tracking inventory to performing all of our financial transactions and managing projects.

3) **COMPLIANCE**
   - comply with international industry standards (e.g. IPSAS)

All staff and non-staff personnel can conduct all transactions in Umoja thereby reducing the amount of time spent on paperwork and approvals. Umoja allows us to work together more effectively and to offer a better client service experience.

All UN staff members and non-staff personnel interact with the new system through the Employee Self-Service and Manager Self-Service (as applicable) functionalities.

Managers have a new role through Umoja's MSS functionality. They are directly responsible for managing administrative matters and performing certain HR-related tasks. MSS offers greater visibility and a single source of accurate information.

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“I fully support the concept of self-service and believe that Umoja will offer significant benefits in the long-run.”

– MINUSTAH user

“Integration of several database and legacy systems into one central system is the best thing [that has] happened in the recent past of the UN.”

– MINUSTAH user
The Umoja Employee Self-Service (ESS) provides a central resource for many HR-related tasks; enabling UN staff to update data and information; submit requests and applications for entitlements, and access information and guidance on HR policy and procedures.

The ESS flyer illustrates the top improvements for UN Staff using Umoja ESS, as well as a comparison of tasks done before and after using ESS.

### Employee Self-Service

Employee Self-Service (ESS) in the Umoja portal will provide a central resource for many HR-related tasks; enabling UN staff to update data and information; submit requests and applications for entitlements, time management and travel and access information and guidance on HR policy and procedures.

### How ESS Will Change The Way We Work

<table>
<thead>
<tr>
<th>I WANT TO ...</th>
<th>TODAY</th>
<th>USING UMOJA ESS</th>
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<tbody>
<tr>
<td><strong>UPDATE PERSONAL DATA</strong></td>
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<tr>
<td>• Personal information</td>
<td>UN Staff complete manual requests, fill out hard-copy forms and submit to HR to view or change personal information.</td>
<td>UN Staff, for certain tasks, can enter, view and modify personal data and upload documentation in ESS. Information is automatically routed to HR for review and approval.</td>
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<td>• Marital status and family information</td>
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<td>• Supporting documentation</td>
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<td><strong>MANAGE ENTITLEMENTS</strong></td>
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<td>• Dependency allowance</td>
<td>UN Staff fill out hard-copy forms and submit with supporting documentation to an Administrative Assistant, HR Assistant or other support staff to process entitlements.</td>
<td>UN Staff can view information in ESS, complete requests and upload supporting documents.</td>
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<tr>
<td><strong>PROCESS ADMINISTRATIVE TASKS</strong></td>
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<td>• Onboarding information</td>
<td>UN Staff fill out hard-copy forms and work with HR in order to complete all required procedures.</td>
<td>UN Staff can initiate self-service tasks and upload supporting documentation in ESS. Information is automatically routed to HR or other relevant administrative personnel for review and approval.</td>
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<td>• Separation upon resignation or retirement</td>
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<td>• View and enroll in medical and life insurance plans</td>
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<td><strong>MANAGE TIME AND LEAVE</strong></td>
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<tr>
<td>• Time &amp; attendance</td>
<td>In certain duty stations, UN Staff fill out hard-copy forms, provide supporting documentation and sign paper-based time certificate reports.</td>
<td>UN Staff initiate absence/attendance requests which are automatically routed to the appropriate approver for review/approval.</td>
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<tr>
<td>• Overtime (OT) and compensatory time off (CTO)</td>
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<td>• Absence balances</td>
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<td>• Sick leave</td>
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<td>• Supporting documentation</td>
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Visit umoja.un.org to watch a video demo of ESS and review training material!
Manager Self-Service (MSS) enables managers to access and review information and approve requests for UN staff. MSS allows managers to efficiently and conveniently perform many HR-related tasks related to personnel administration, time management and travel.

Manager Self-Service
Manager Self-Service (MSS) in the Umoja portal will enable managers to access and review information and approve requests for UN staff. MSS will allow managers to efficiently and conveniently perform many HR-related tasks related to personnel administration, time management and travel.

CONVENIENCE & AUTOMATION
Reduction of manual and paper-based transactions

REDUCED EFFORT
Quick data entry and approval of time entries and leave requests

GREATER VISIBILITY
Access to staff information, work schedules and calendars for proactive planning and efficiency

IMPROVED REPORTING
Automated notifications and tracking of information

STANDARDIZED PROCESSING
Consistent policy and procedures applied across the Organization

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How MSS Will Change The Way We Work

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| MANAGE PERSONNEL ADMINISTRATION | • Contract renewal/extension  
• Contract and funding information  
• Reports on contract expiration dates and personnel assignments  
• Staff movements  
• Assignment extension | Information is entered into multiple systems and every office has different processes, resulting in the inability to pull accurate information and ensure action is taken in a timely manner. | Information on contract renewal, temporary movements and assignment extensions is available to managers which will enable them to anticipate the arrival/departure of personnel, plan effectively and make informed decisions. Automatic notifications will be sent to managers upon HR’s approval of contract renewal/extension. |
| MANAGE TIME AND LEAVE | • Review and confirm absence and attendance submissions  
• Approve overtime (OT) and/or compensatory time off (CTO) hours worked  
• Endorse requests for certain special leave  
• Approve absences, including family visit, annual leave, and paternity leave  
• View team calendar | In certain duty stations, there may be a time-recording system that is not integrated with MSS, which may lead to inaccurate leave balances. | Managers will use MSS to review and endorse/endorse absences/attendance requests that are passed to them for action. |

The MSS flyer illustrates the top improvements for managers using Umoja MSS, as well as a comparison of tasks done before and after using MSS.
Umija has been deployed in phases (known as “Clusters”) across the global Secretariat to allow the Organization to absorb the change gradually, and to address key risks associated with deploying a comprehensive solution in a global organization.

**THE DEPLOYMENT TIMELINE DEPICTS THE VARIOUS UMJOA DEPLOYMENTS.**

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**UMOJA FOUNDATION**
- Finance & Budget
- Central Support Services
- Programme & Project Management
- Supply Chain, Procurement, Logistics

**UMOJA EXTENSION 1**
- Workforce Management
- Organizational Management
- Travel Management *
- Time Management
- Payroll

**UMOJA INTEGRATION**
Joint deployment of both Foundation & Extension 1 functionalities.

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* Travel Management excludede from CS Deployment

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An Interactive Deployment Timeline is available on the website [umoja.un.org](http://umoja.un.org).

Use the search tool to find out when and where Umija will deploy.
WHERE CAN I FIND MORE INFORMATION?

FIELD SUPPORT (DFS) PAGE ON UMOJA WEBSITE:
https://umoja.un.org/content/dfs

- Functional Areas
- Umoja Field Support
- Deployment Contacts
- C5 Countdown
- System Alerts
- Release Notes
- Recent News
- ESS/MSS Training
- Useful Resources

UMOJA WEBSITE:
https://umoja.un.org

- ESS / Production Systems Login
- Training
- Job Aids
- BI Reporting
- Staff Resources
- Posters & Promotional Material
- ESS / MSS Tutorials
- FAQs
- Deployment Timeline
- Glossary of Terms
- HR Tools
- Newsletter
- Unite Identity Login Information
- Umoja Login Guide
- Notifications and Updates
- Umoja Companion App
- Podcast
- Videos
- Release Notes
- Project Information

UMOJA PAGE ON ISEEK
https://iseek.un.org/umoja

- ESS / Production Systems Login
- Job Aids and Reference Material
- How-to Guides
- Support Information
- Blackout Forms
- Master Data Maintenance
- Add/Modify/Delete User
FACEBOOK
https://www.facebook.com/unumoja

Visit Umoja’s Facebook page and click “Like” to receive the latest updates from Umoja and photos from our activities in across the Organization.

TWITTER
https://www.twitter.com/unumoja

Follow Umoja on Twitter at for the latest project news and information.

YOUTUBE
https://www.youtube.com/UnitedNationsUmoja

UMOJA COMPANION APP
https://umoja.un.org/content/umoja-companion-app