

# TRANSPORTATION MANAGEMENT UMOJA BI OVERVIEW

**OCTOBER 2019** 



#### TM BI - SCOPE



# Effectively monitor through Reports and Dashboards, all movements covered by the TM module:

- Troops
- Contingent Owned Equipments
- UN Owned Equipments
- o Inter- Intra- mission/entity movement

#### **TM Users Roles**

**BI USER ROLE** 

Run **Formatted** Reports?

Copies to Favorites?

Save/Delete Create Ad hoc Share Copies **Analysis** Reports?

with Others?



**BI.84** SC\_TMEM\_BASIC User





**BI.85** SC\_TMEM\_ANALYTIC User







**BI.86 SC\_TMEM\_POWER User** 







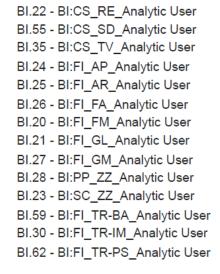


#### **Other BI Users Roles**

Basic User roles - remember, these are often automatically granted along with ECC roles!

BI.13 - BI:CS\_RE\_Basic User
BI.54 - BI:CS\_SD\_Basic User
BI.34 - BI:CS\_TV\_Basic User
BI.15 - BI:FI\_AP\_Basic User
BI.16 - BI:FI\_AR\_Basic User
BI.17 - BI:FI\_FA\_Basic User
BI.11 - BI:FI\_FM\_Basic User
BI.12 - BI:FI\_GL\_Basic User
BI.18 - BI:FI\_GM\_Basic User
BI.37 - BI:HR\_BN\_Basic User
BI.19 - BI:PP\_ZZ\_Basic User
BI.40 - BI:RT\_Basic User
BI.58 - BI:FI\_TR-BA\_Basic User
BI.57 - BI:FI\_TR-BA\_Basic User

Analytic User roles - access to ad hoc reporting tools





#### **NEW TM ROLES**

- BI.84 BI:SC TMEM Basic User
- BI.85 BI:SC\_TMEM\_AnalyticUser
- BI.86 BI:SC TMEM Power User

**Power User roles** - ad hoc reporting plus access to create and share reports

BI.61 - BI:FI TR-PS Basic User

BI.03 - BI:CS\_RE\_Power User
BI.56 - BI:CS\_SD\_Power User
BI.33 - BI:CS\_TV\_Power User
BI.05 - BI:FI\_AP\_Power User
BI.06 - BI:FI\_AR\_Power User
BI.07 - BI:FI\_FA\_Power User
BI.01 - BI:FI\_FM\_Power User
BI.02 - BI:FI\_GL\_Power User
BI.08 - BI:FI\_GM\_Power User
BI.09 - BI:PP\_ZZ\_Power User
BI.39 - BI:RT\_Power User
BI.04 - BI:SC\_ZZ\_Power User
BI.60 - BI:FI\_TR-BA\_Power User
BI.29 - BI:FI\_TR-IM\_Power User

**Dashboard roles** - access to management dashboards (plus: includes FI and SC roles automatically)

BI.31 - BI: Basic\_Dashboard\_User BI.32 - BI: Analytic\_Dashboard\_User

#### **TM BI: Access Provisioning**

https://iseek-newyork.un.org/departmental\_page/addmodifydelete-user

#### Umoja

DM map Log in to Umoja ▼

Need a role?

Umoja FAQs Local Information ▼

Umoja Resources

Newsletters ▼

Contact us

Secretariat > Department of Management Strategy, Policy and Compliance (DMSPC) > Umoja

#### Need a role?

I am a Staff Member
I am a Supervisor/ Chief of Section
I am a Security Liaison Officer (SLO)

#### ▶ I am a Staff Member

As a staff member (or End User), please review the following steps and guidance prior to requesting a Transactional user role in Umoja:

- 1. First speak with your Supervisor/Section Chief, or proxy, to determine the appropriate role(s) to be requested.
- 2. When the roles have been clarified, contact your Security Liaison Officer (SLO) to initiate the request using the Umoja User Access Provisioning (UAP) application.
- 3. The SLO identifies, and you, as the End User, complete all required training for the roles requested. By confirming the UAP request, you are certifying the successful completion of all required training.
- 4. Once you confirm the UAP request in Umoja, it is forwarded to the Supervisor/ Section Chief and Functional Approver(s) to grant access.

There are a number of resources available to help you through this process. Please take a look at the information below for more detailed guidance:

- Review the Umoja User Access Provisioning workflow for a high-level view into the role provisioning process.
- . Job Aid Approve UAP Request is a step-by-step guide to confirm the UAP request.
- The Enterprise Role to Course Mapping lists training which can be sorted by role and grouped by functional area.
- Review the Functional Approvers and Security Liaison Officers (SLO) list.
- The Umoja Roles Guide provides a detailed overview of each transactional role, as well as training requirements, Delegation of Authority
  requirements and Segregation of Duty role conflicts.
- The Umoja BI User Provisioning Guide provides an overview of the Business Intelligence module, including how to obtain access.







REPORTS	DESCRIPTION	UNOE	STR/STO
Status of Movements	Number and percentage of movements in executed/ not started/ in execution/ ready for execution status		
Movements by Entity	Histogram indicating total number of movements by different entities		
Movements Created Monthly	Graph indicating total number of movements created on a monthly basis		
Movements Created by User	Pie Chart indicating number and percentage of movements created by the different TM Planners		
Type of Movement	Pie Chart indicating number and percentage of movements in Rotation/ Repatriation/Deployment	1	$\checkmark$
Mode of Transportation	Graph indicating the number and percentage of movements by Sea/ Air/ Land	<b>/</b>	
Movements by Commodity (PID)	Histogram indicating the different PIDs and quantities ordered		
Movements by Delivery Date	Graph indicating the total movements by their delivery date, month and quarter		





REPORTS	DESCRIPTION	UNOE	STR/STO
Purchasing Group	Report of different purchasing groups used for each movement		
Incoterm	Graph indicating the number and percentage of movements by different incoterms (EXW, DAP, FCA etc.)		
Damages, Delays, Losses & Other Issues	Pie Chart indicating the number and percentage of movements that have slight delay, major delay, damages, losses and other issues		
Movements by Carrier	Pie Chart indicating the number and percentage movements by different freight forwarders	<b>/</b>	
Movements by Goods Vendor	Pie Chart indicating the number and percentage movements by different Goods Vendors		
Average Delay by Carrier	Bar Graph indicating the average delay for each carrier based on the total number of days of delay in delivery and total number of movements assigned to the carrier	<b>/</b>	
Difference between Planned and Actual Date	Delta between planned and actual date for each Freight Order		
Average Lead Time by Carrier	Average lead time i.e. delta between pickup and delivery date for different freight forwarders	<b>\</b>	





REPORTS	DESCRIPTION	UNOE	STR/STO
Average Lead Time by Vendor	Average lead time i.e. delta between PO issue and delivery date for different goods vendors	$\checkmark$	
Percentage of events submitted by carriers & vendors	Percentage of events submitted from all the event submission requirements by the different carriers and goods vendors		
Average time between occurrence of event and submission of event for carriers & vendors	Delta between when an event took place and the date of reporting by the carrier/ vendor		
Life Cycle Status	Pie Chart indicating the number and percentage movements by planned/ in planning/ in progress/ cancelled/ completed status	<b>\</b>	
Total Monthly and Quarterly Expenditure	Histogram indicating the total expenditure by month and by quarter for all (Troops, COE, UNOE & STR-STO)		
Difference between estimated and actual cost	Delta between estimated and actual cost for each movement		
Average cost per lane, by mode	Comparative report showing the average cost per route from one location to another through the different modes of transport (sea, land and air)		
Cost by Unit Quantity	Price per passenger, price per flight (aircraft) and price per cbm for each movement		





REPORTS	DESCRIPTION	UNOE	STR/STO
Difference of cost between PO & Movement	Delta between the cost in PO (from ECC) and total cost recorded for the movement	1	
Movements by Sending Entity	Histogram indicating total number of movements by different sending entities (Shippers)		
Movements by Receiving Entity	Histogram indicating total number of movements by different receiving entities (Consignees)		
Type of STO	Pie Chart indicating the number and percentage of STO that are ZSDS/ ZBUD/ ZNBD/ ZINT and value (including FCs for FAs)		
Status of STR	Pie Chart indicating the number and percentage of STR that are in creation/ updated/ released/ approved status by requesting entity/SLOC		
Status of STO	Pie Chart indicating the number and percentage of STO that are in creation/ updated/ released/ approved status		
Status of Outbound Delivery	Pie Chart indicating the number and percentage of ODs that are in creation/ picking/ packing/ Goods Issue status		
Map Visualization	Map visual indicating the route for ongoing movements. Route is color coded indicating whether the movement is on time, slightly delayed > 2weeks or significantly delayed >4weeks		

#### **TM Data Flow Scheme**



#### **DATA ANALYSIS & MEASURES**



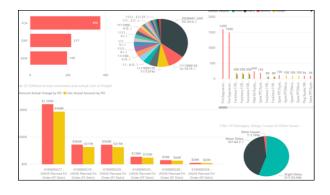


#### Umoja BI System

Data
Repositories
/ Analysis
Workspace

## DATA VISUALIZATION AND REPORTS

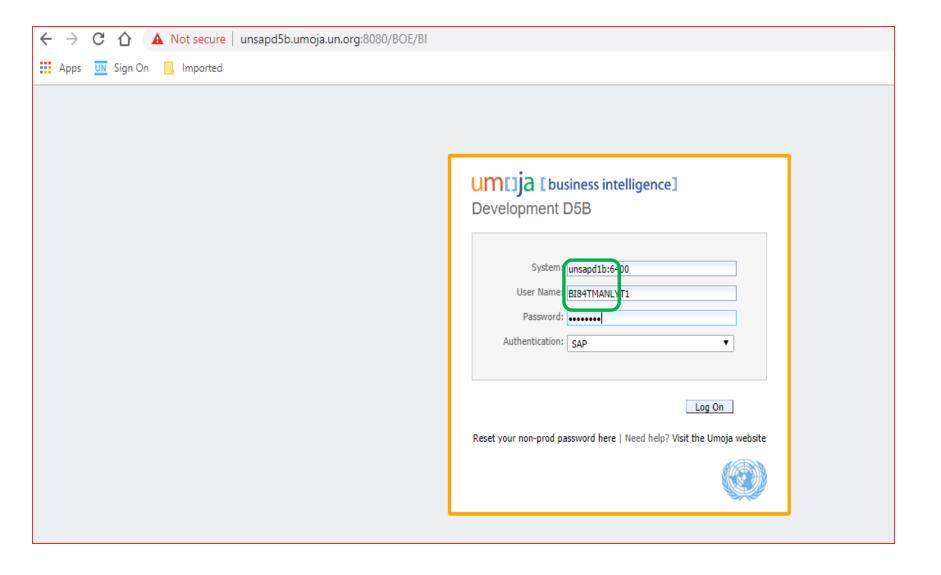






#### **UMOJA BI Access**

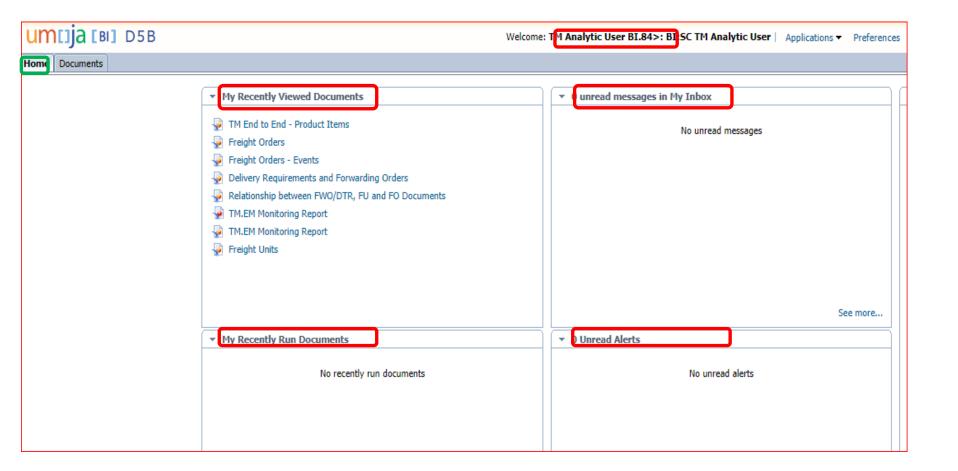






### **TM Basic Navigation**

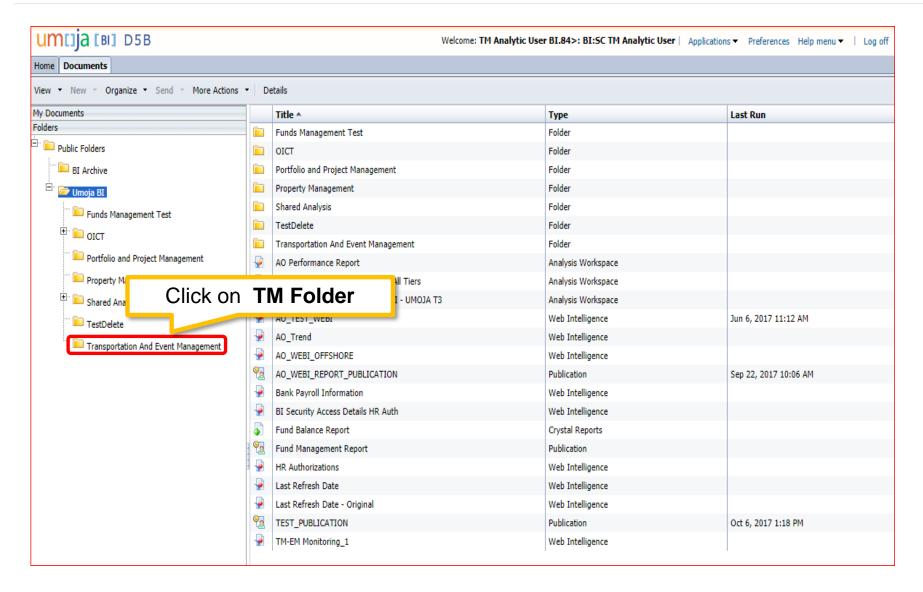






#### **TM Basic Navigation**

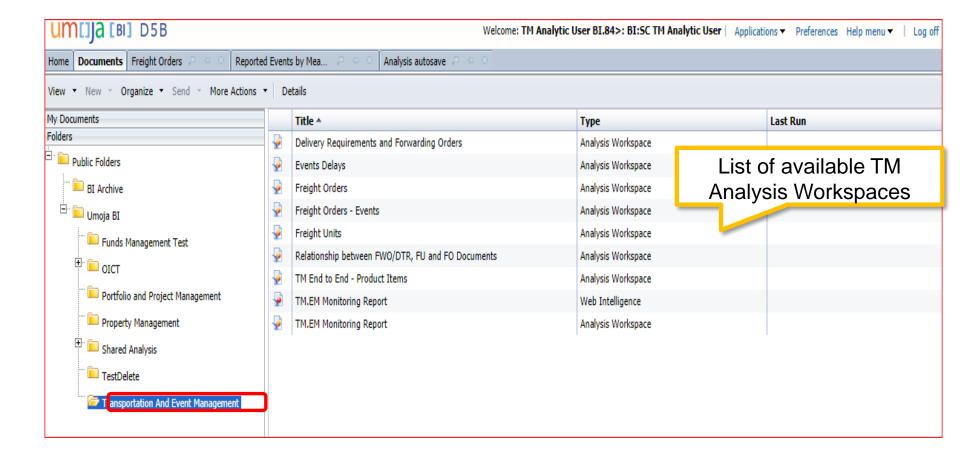






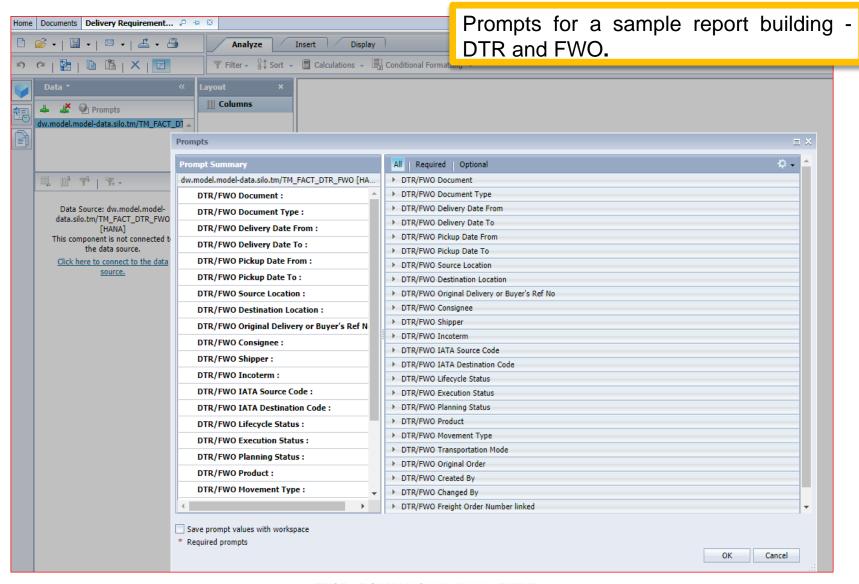
#### TM Analysis Workspaces: Access Overview





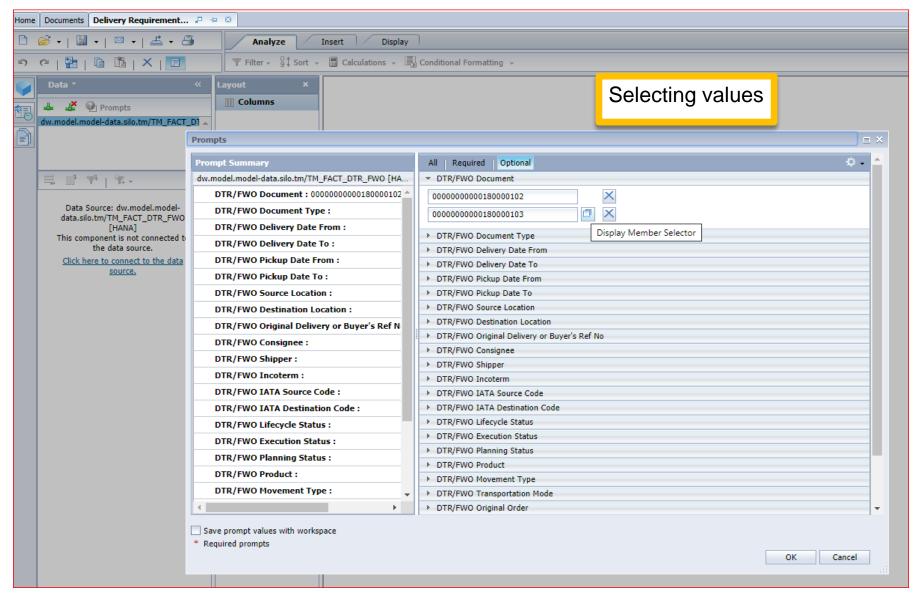






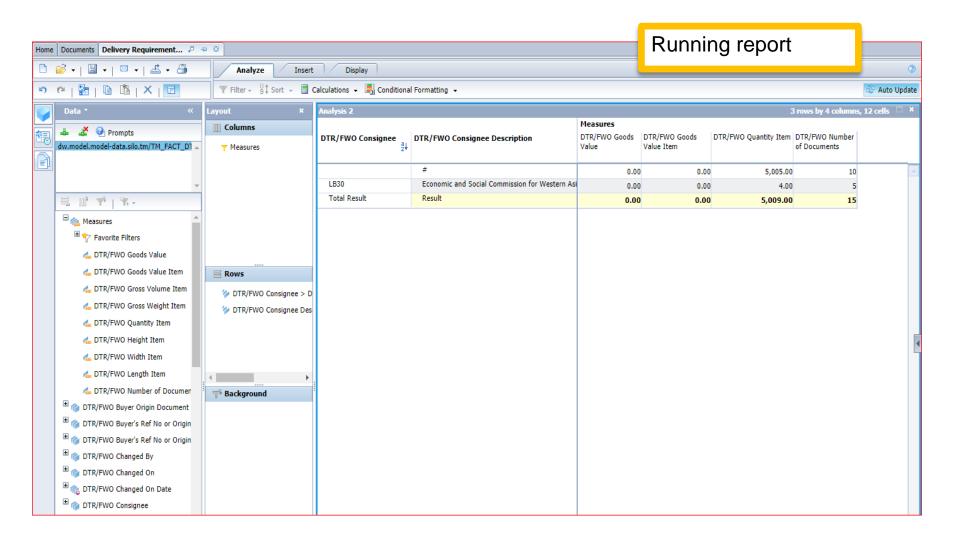








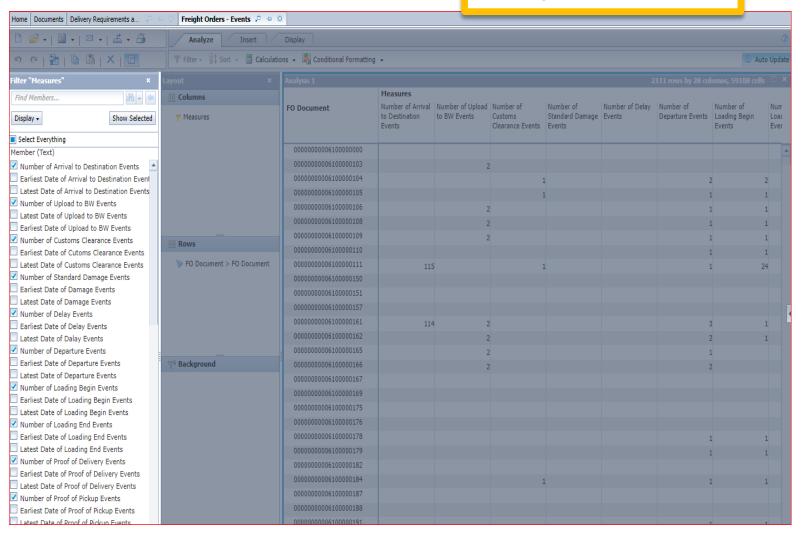






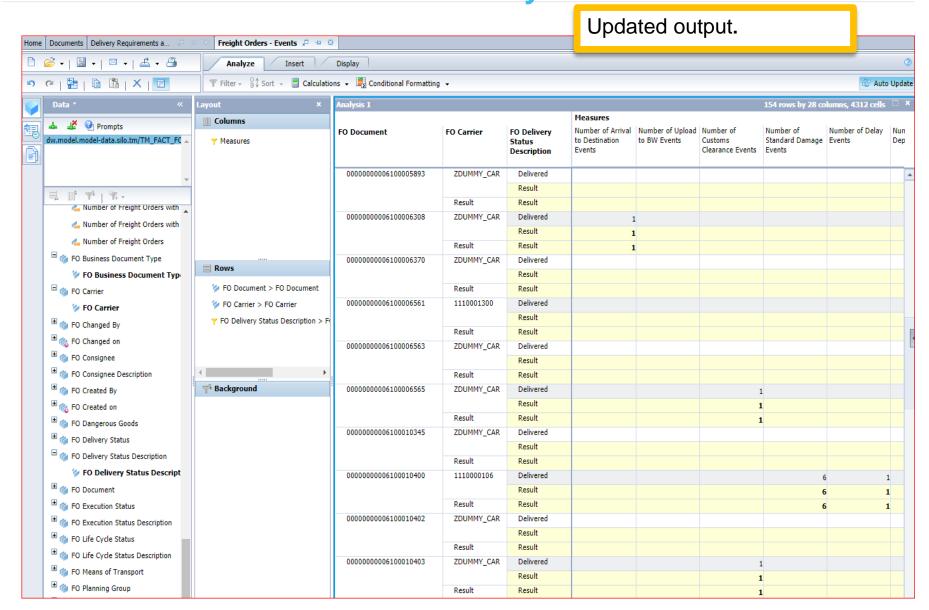


#### Filtering measures.



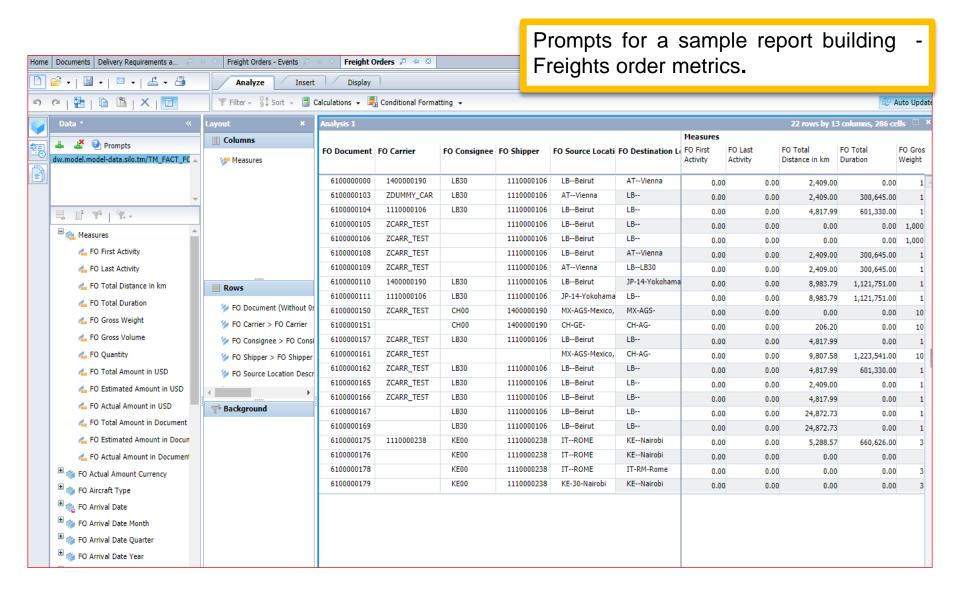






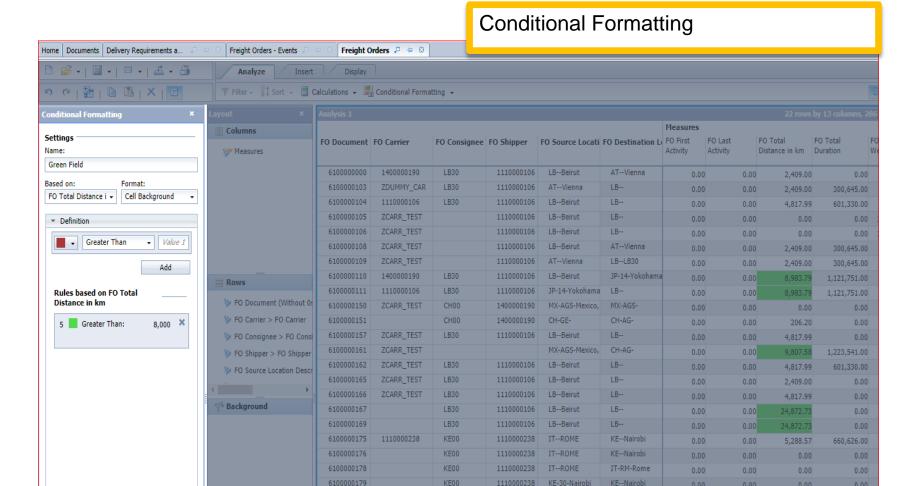








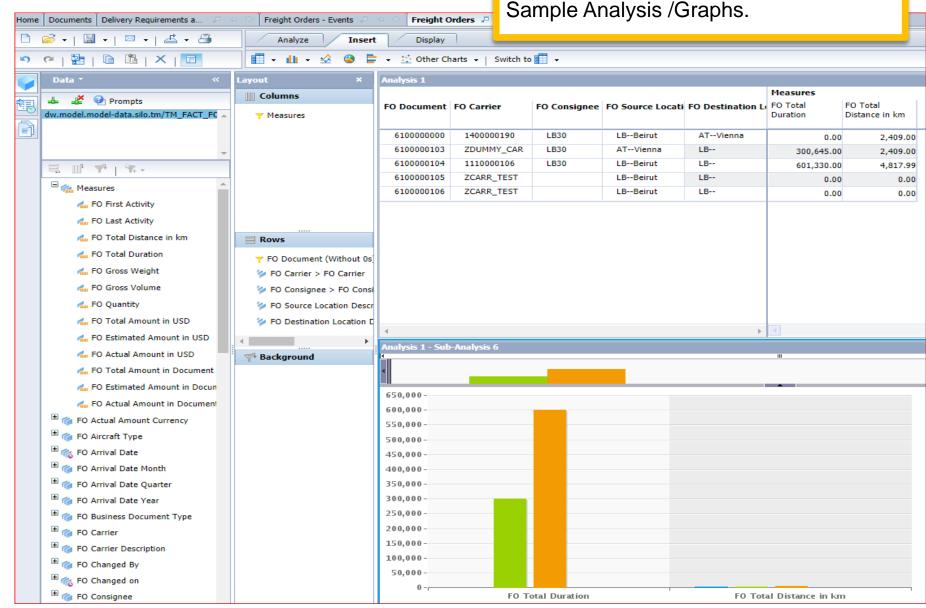




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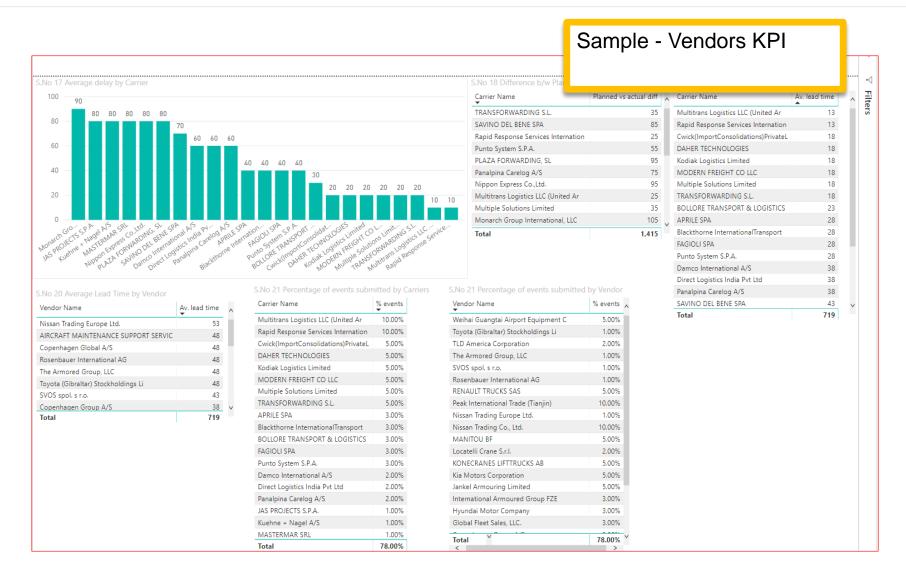






#### **TM Data Visualization**



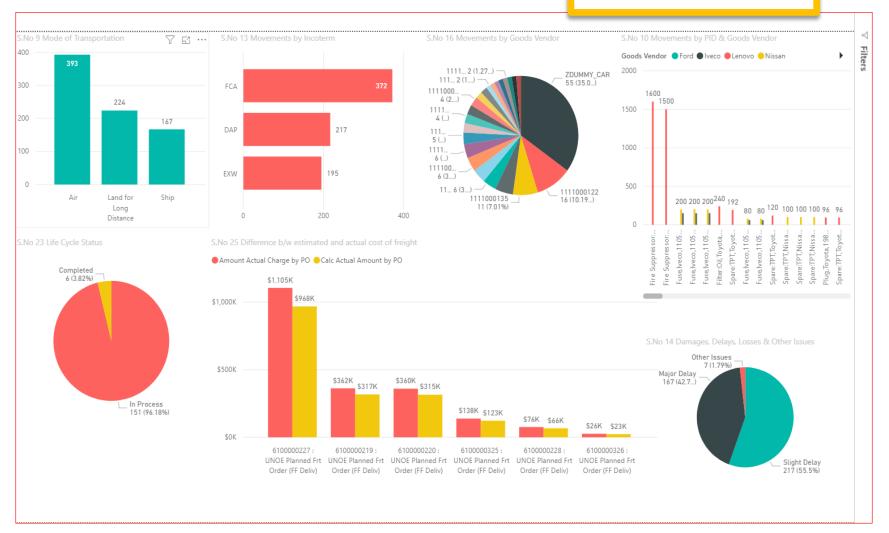




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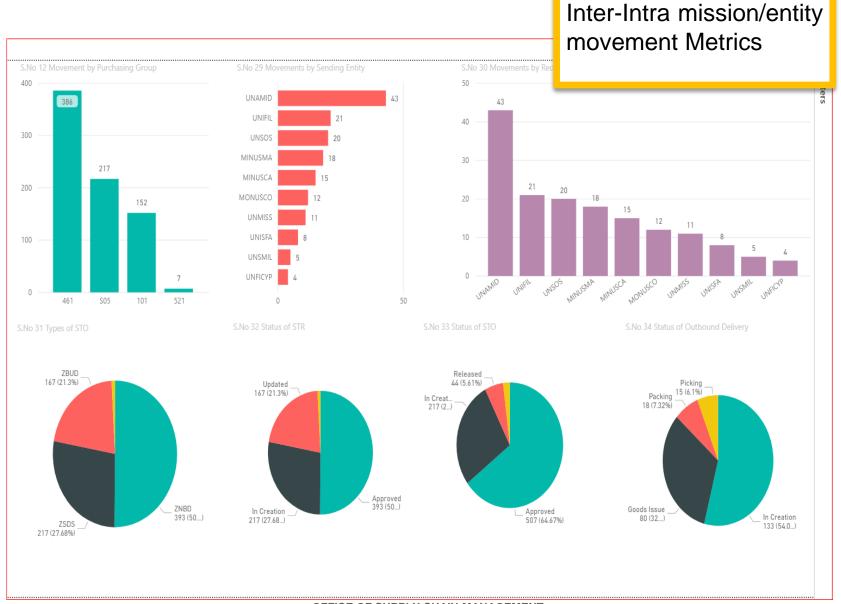
# UN Owned Equipment Metrics





#### **TM Data Visualization**









#### TM UMOJA BI DEMO





# **QUESTIONS?**